Client Accounting Suite

Version 23.3.0 Release Notes March 2024

Important Information

To ensure that the Client Accounting Suite update installs correctly, you should download the update to your desktop to install.

To download:

- Click the Download File icon located next to the update.
- Save the CAS_233_215.exe to your desktop.

Note: This update must be applied to version 23.0.0 or higher of Client Accounting Suite.

Installing



To install Client Accounting Suite the user must have Admin rights or be a network administrator, and all instances of Client Accounting Suite must be closed.

To install Client Accounting Suite 23.3.0:

- 1. If open, close all instances of Client Accounting Suite program.
- 2. Navigate to your desktop.
- 3. Double-click CAS_233_215.exe.
- 4. In the Start Installation window, click Next.
- 5. In the Installation Complete window, click Finish.

Note: If Client Accounting Suite is installed on a network, the update must be installed on the server, and netsetup.exe run from each workstation.

Regulatory Updates

The following regulatory information is now available for Client Accounting Suite and Client Accounting Suite Premier:

- 2024 Federal Forms update
 - 2024 941 included
 - 943x and 944x in blank forms
- 2024 State Returns form updates for the following states are included in this update:

Alaska North Carolina

Rhode Island

• 2024 State Withholding Rates - the following state withholding rates have been updated for 2024:

Maryland Counties

As other states change their rates for 2024, we will provide updates on the support website.

Software Updates

• Export for the 2024 941 has been enabled to Payroll Compliance.

Scheduled Updates

• June 2024 - Client Accounting Suite 23.4 - State Withholding and form updates